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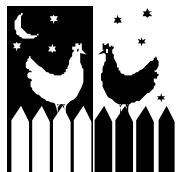
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were trending unchanged to higher, mostly higher for next week. Trade sentiment was firm in the West, steady to fully steady, instances firm elsewhere. Demand into all channels was mixed, mostly moderate to good. Supplies were sufficient with lighter weights closer balanced. In the parts structure, boneless skinless breasts were at least adequate with light interest. The remaining items were no more than adequate with wings short and clearing best. In production areas, live supplies were moderate. Weights were irregular, mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 09/10-09/15/01 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	51.00-56.00	51.00-68.00	55.04	26
Los Angeles	72.00			
New York	57.00-59.00			
Southeast Area FOB Dock Equivalent				
Mississippi	66.00-67.50	53.00-69.00	66.43	84

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 66.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
678	59.85-68.25	66.31
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	213.50	1,208
BREASTS - B/S	163.00	3,995
BREASTS - WHOLE	79.00	1,078
THIGH MEAT - B/S	91.50	760
LEG QUARTERS	34.50	7,921
WINGS	106.00	2,836

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's trading into the Chicago area were unchanged from last Tuesday's final and TFEWR elsewhere. Trade sentiment on whole fryers was steady to occasionally fully steady. Offerings of additional product were limited. Retail and food service demand was mostly moderate to fairly good, instances slow. Floor stocks were well cleared to adequate with weights desirable to light. Trading on parts items was seasonal with some renewed interest on tenderloins, and wings most active. Supplies of wings were in close balance to short and all other items were sufficient for buyer needs. The market tone was steady to firm on wings and mostly steady on all other items.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand was fair to moderate, best for fast food specials. Supplies were balanced to well cleared with inquiries for wogs being reported. In the parts structure, trading was moderate to good with export interest strengthening movement. Wings were tight with good demand, and the remaining items were in good balance to often short of an increased call. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS The market tone was firm with trading for next week at mainly 1 cent higher prices. Offerings ample on heavy sizes, in fair balance on lighter weights. Retailer demand slowed from holiday levels to mainly moderate. Dealers anticipated satisfactory weekend clearances. Wings firm, rest of parts steady. Ads this week: Southern California- Whole California grown 59-69, southern 79, boneless breasts 177-499, boneless leg meat 138, breasts 97-229, thighs 77-179 fresh, 99 IQF, drums 59-179 fresh, 99 IQF, cornish hens 179; Arizona- whole 79, buy 1 get 1 free, boneless breasts 188-419 fresh, 99-119 frozen, breasts 89-239, leg quarters 39-89, buy 1 get 1 free, cornish hens 2 for \$5.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to fairly good as dealers assumed product for the weekend. Offerings of all sizes ranged balanced to adequate for current needs. Movement into retail and distributive channels was fair to fairly good. The market tone was fully steady to firm. In the parts complex, boneless-skinless breasts were at least adequate. Bone-in breasts were well cleared. Legs and leg quarters were closely balanced. Wings remained tight to short.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was moderate to moderately good and continued to keep offerings in good balance to well cleared. 4.0 pound and occasionally 3.5 pound sizes were available; however, smaller sizes were only adequate at best. Live supplies were mostly moderate; weights remained irregular in a range of light to heavy. Processing schedules were moderate to heavy with spot operations planned on Saturday. Less than trucklot asking prices were unchanged at 59 to 73 cents. Trade sentiment was steady to fully steady. In the parts complex, offerings were adequate to short. Wings remained in active demand.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	56-76
WEIGHTED AVERAGE	61.88
NO. OF BOXES	14,961
CUMULATIVE	09/03/01-09/07/01 60.95
	09/04/00-09/08/00 55.07
NO. OF BOXES	09/03/01-09/07/01 57,025
	09/04/00-09/08/00 43,793

*8 of 8 plants reporting.

SEP 06

SOUTHERN STATES BROILER/FRYER PARTS

SEP 07

ITEM	POUNDS		MAJORITY	WTD AVG	POUNDS		MAJORITY	WTD AVG	WEEKLY	
	(000)	RANGE			(000)	RANGE			(000)	WTD AVG
BREAST - B/S	944	145.00-215.00	147-155	161.51	894	145.00-215.00	147-155	159.45	3,742	160.85
TENDERLOINS	302	145.00-240.00	145-150	161.19	347	145.00-240.00	145-150	168.31	1,299	167.16
BREAST - LINE RUN	107	80.00-86.00	81-83	82.34	107	80.00-86.00	81-83	82.27	394	81.94
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				280	76.75
LEGS	129	42.00-56.00	42-45	43.91	129	42.00-56.00	42-45	43.91	556	43.99
LEG QUARTERS (BULK)	400	30.00-33.00	31-32	31.50	480	29.50-33.00	31-32	31.21	1,680	31.26
LEG QUARTERS (4/10)	1,408	33.00-36.00	34-35	34.22	1,288	33.00-36.00	34-35	34.21	5,272	34.15
WINGS (WHOLE)	434	103.00-115.00	103-105	109.52	291	105.00-111.00	104-106	107.78	1,329	106.39
WINGS (CUT)	427	112.00-128.00	116-119	120.20	650	115.00-129.00	119-122	121.71	2,280	119.53
DRUMSTICKS	61	50.00-56.00	-	50.07	73	49.00-56.00	-	53.81	267	52.26
THIGHS	TOO FEW TO REPORT				67	45.00-56.00	-	48.39	142	48.59
B/S THIGHS	TOO FEW TO REPORT				398	90.00-95.00	90-92	90.25	518	90.89

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 06, 2001 F.O.B. DOCK.

TODAY'S**RANGE**

50.75 - 57.50

AVERAGE

54.13

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR SEP 07, 2001 F.O.B. DOCK.

TODAY'S**RANGE**

50.25 - 57.50

AVERAGE

53.86

5-DAY**AVERAGE**

54.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased entering the weekend and was moderate to fairly good overall. Offerings of boneless-skinless breasts were at least adequate. Bone-in breasts were well cleared. Legs and leg quarters were no more than adequate to tight at times. Wings remained short. Retail and distributive movement was fair to fairly good, best for the occasional feature. The market tone was fully steady to firm on wings, legs and leg quarters, about steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEG		WTD AVG**	VOL/LBS	CURRENT NEG		WTD AVG**	VOL/LBS	WEEKLY	
	TRADING*				TRADING*				WTD AVG	VOL/LBS
BREAST - B/S	155-160		163.03	580,240	155-160		162.43	629,360	162.53	2,290,460
TENDERLOINS	135		140.35	114,920	140		140.51	143,876	139.88	573,357
BREAST - WITH RIBS	75-76		80.60	346,560	75-76		80.06	342,240	80.12	1,487,240
BREAST - LINE RUN	75		76.53	153,600	75		77.02	127,280	76.82	582,480
LEGS	43-44		47.86	288,860	44-45		47.63	353,480	47.32	1,285,060
LEG QUARTERS (BULK)	33-34		33.58	893,035	34-35		33.90	757,463	33.54	3,186,734
DRUMSTICKS	40-41		47.37	194,590	40-41		47.74	187,680	47.21	802,000
THIGHS	37-38		46.20	158,986	37-38		46.83	158,130	46.10	668,696
B/S THIGHS	89-90		94.55	72,520	89-90		94.89	76,160	93.78	333,000
WINGS (WHOLE)	98-99		107.67	460,280	99-100		108.33	421,880	106.40	1,901,299
BACKS AND NECKS (STRIPPED)	10-12		12.18	101,640	10-12		11.98	117,520	12.08	408,000
LIVERS (5 POUND TUBS)	30-35		39.38	134,240	30-35		39.71	144,760	39.50	543,840
GIZZARDS (HEARTS)	45-50		54.43	182,880	45-50		54.92	193,360	54.73	712,480

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG)* TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL WTS	
	09/07	09/06	09/05	09/04	09/05	09/04	08/31	08/29
ALA	4,396	4,098	4,043	3,885	5.11	5.09	4,464	5.00
ARK	7,454	5,410	5,219	5,064	4.92	4.96	6,390	4.77
DELMARVA	2,594	2,379	2,405	2,403	4.96	5.01	2,791	5.00
KY-LA-TN	2,153	2,020	2,036	2,018	4.59	4.56	2,011	4.80
MISS	3,431	2,836	2,853	2,862	5.05	5.02	3,226	4.93
NC	2,825	2,566	2,554	2,472	6.08	6.04	2,938	5.91
TEXAS	2,377	2,398	2,444	2,422	4.93	4.90	3,230	4.81
TOTAL	25,230	21,707	21,554	21,126	5.09	5.08	25,050	5.00
MON-FRI	92,710(A)						110,563(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07 and 08-Sep-01 is estimated to be 37,747,000 up 0.42 percent from a week ago and up 10.0 percent from a year ago.

(Last week 37,590,000; last year 34,316,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 08-Sep-01 is estimated to be 136,369,000 head down 15.6 percent from a week ago, and up 1.1 percent from a year ago (Last week 161,602,000 Last year 134,859,000)

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY,
DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA
(L.A. AREA)**

	RANGE
FRESH FRYERS	87-89
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY**DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	97-105
ICE PACK	96-98
ROASTERS 4# & UP	113-123
ICE PACK	104-113
HENS OVER 5#	98
ICE PACK	91
DUCKS	152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live weight, week ending August 25, 2001 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
-----THOUSANDS-----

Head	22,735	21,875	29,294
Avg Weight	3.79	4.78	6.12
% of total /1	31%	30%	40%

COMPARISONS

Last week	30,950	33,280	38,253
Avg Weight	3.80	4.63	5.99
% of total /1	30%	32%	37%
Same week, yr ago /2	38,907	41,047	38,325
Avg Weight	3.76	4.76	6.00
% of total /1	33%	35%	32%
To date/2001	1,095,652	929,451	1,480,814
To date/2000	1,133,812	1,139,017	1,388,515

/1 May not total to 100% due to rounding.

/2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 01-Sep-2001 (PRELIMINARY)

YOUNG LIGHT HEAVY TOTAL
CHICKENS HENS HENS HENS DUCKS
-----THOUSANDS-----

HEAD	161,602 (A)	1,924	1,410	3,334	573
AVG WT	5.01	3.51	8.29	5.53	6.60
LAST WEEK	158,648	1,696	1,421	3,117	528
SAME WK YR AGO	157,965	1,827	1,570	3,397	404
AVG WT	4.80	3.44	7.84	5.47	6.65
TO-DATE/2001	5,379,159	61,856	48,196	110,052	17,572
TO-DATE/2000	5,429,722	68,050	50,328	118,378	15,510

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.5 million head. Estimated U.S. slaughter for this period 163.6 million head or 9.1 million head more than or 106 percent of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: SEP 04, 2001

	RANGE		RANGE
Muscovy Ducks - Drakes	.80 - 1.24	Silkie	1.50 - 2.00ea.
Muscovy Ducks - Hens	.80 - 1.02	Geese 9-14 LBS	.20 - .32
Pekin Ducks	.20 - .34	Pigeons	1.50 - 1.75ea.
Red Fowl 4-4.5 LBS	.38 - .54	White Pigeons	3.00 - 3.25ea.
Red Fowl 5-6 LBS	.60 - .88	Rabbits 4-6 LBS	.70 - .90
Crossbred Fowl 5-9 LBS	.60 - 1.04	Rabbits 7-11 LBS	.70 - .94
Crossbred Roosters 4-6 LBS	.40 - 1.10	Bunnies	1.00 - 5.50ea.
Crossbred Roosters 7-11 LBS	.30 - .98	Guinea Pigs	.25 - 2.50ea.
Banty Roosters	3.00 - 7.50ea.	Kid Goats	30.00 - 35.00ea.
Banty Hens	2.00 - 4.50ea.	Doves	4.00 - 5.50ea.
Leghorn Hens	.18 - .24	Pullets 4-6 LBS	.60 - .74
Leghorn Roosters	.14 - .44		

Total Coops Sold 628

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 03-SEP-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND	137	143
MOSTLY		

MIDWEST	122-126	123-127
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68-69
VACUUM PACKED (6-9 PER BOX)	63-85 65-75

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand moderate to good. Sizes were desirable. Slaughter schedules were reduced this week due to the holiday on Monday and some planned maintenance. Prices paid to first receivers for 10-18oz boneless breast at \$5.00-5.25, bone in legs at \$1.35-1.38, gizzards at \$1.35-1.40, wings at \$.50-.75, livers at \$.50-1.50, and feet at \$.90-1.15.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 03-SEP-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	116-124	125
MOSTLY		

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
JULY 28	160.0	160.8	100	4.79
AUGUST 4	158.9	160.6	99	5.09
11	159.5	159.2	100	5.90
18	161.2	159.1	101	5.10
25	160.6	156.4	103	4.92
SEPTEMBER 1	163.6	154.5	106	5.01
YEAR TO DATE	5,444.7	5,411.4	101	
SEPTEMBER 8		154.7		
15		155.5		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	09/08/01	09/01/01	%CHG	09/09/00	%CHG
Broilers	136,369	161,602*	-16	134,859*	+01
Cattle	612	722	-15	627*	-02
Hogs	1,723	1,852	-07	1,761*	-02
Under Federal Inspection					
* ACTUAL					

NATIONAL CANNER FOWL Majority prices were unchanged to slightly higher on both light and heavy canners, when compared to a week earlier. Trading was moderate for a mostly moderate to fairly good demand. Offerings were generally adequate for current trade needs. The undertone was mostly steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-25 MAJORITY	31-38 MAJORITY 31.5-32

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
24.75-29.5 MAJORITY 24.75-25	32-40 MAJORITY 32.5-33

EASTERN REGION LIGHT LIVE HEN Prices were unchanged.

Offerings were fully adequate for trade needs. Demand light and generally unaggressive. Processing schedules for next week were reported as normal. Canners movement was moderate with offerings adequate for trade needs. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand for spent leghorn hens was light with offerings fully adequate for needs. Sales of finished product were moderate with current production adequate for needs. Trade sentiment was steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Demand was light for ample offerings of spent fowl. Slaughter schedules full-time for next week. Trade sentiment about steady.

WEST COAST LIGHT LIVE HEN Plants worked reduced holiday schedules. Offerings generally exceeded available line time.

LIVE HENS

Cents per pound, generally for slaughter the following week.

<u>HEAVY</u>	<u>RANGE</u>	<u>MAJORITY</u>
Southeast Heavy	TFEWR (1)	
Southeast Heavy	TFEWR (2)	
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR (1)	
<u>LIGHT</u>	<u>RANGE</u>	<u>MAJORITY</u>
Eastern Light	0-0 (1)	
Eastern Light	0-0 (2)	
So. Central Light	TFEWR (2)	
No. Central Light	TFEWR (1)	
No. Central Light	0 (2)	
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Offerings were adequate to fully adequate for the generally light demand. Processing schedules were reported as normal. Canner supplies were adequate to fully adequate for trade needs. The undertone was mostly steady.

SOUTH CENTRAL HEAVY LIVE HEN Negotiations were too few to report. Demand was moderate for fully adequate offerings of spent hens. Schedules were normal with sales of finished product fair. Trade sentiment was generally steady.

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